

AVet Health

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**Minutes of Meeting of Annual General Meeting ('AGM') of AVet Health Limited (the 'Company')
Thursday, 30 November 2023, at 11.00am (AEST) at BlueRock Office Rialto, The Aquarium Meeting Room,
L2 Podium East, 525 Collins Street, Melbourne 3000 VIC Australia**

Present:	Sanjiv Puri (SP) – Chairman and Executive Director Elmo de Alwis (EA) – Non-Executive Director Luke Robinson (LR) - Non-Executive Director Peter Cohen (PC) – Non-Executive Director
In attendance:	Paul Blanc (PB) – Chief Executive Office ('CEO') Tim Jackman (TJ) – Grant Thornton Danielle Sangiuliano (DSO) – Financial Manager Darragh Shine (DS) – Company Secretary, BoardRoom
Shareholders Present (In person)	Anthony Soloman – PetYellow BV (Proxy for Alex Thomas) Richard Treagus – Karen E Treagus John King – Pastis Pty Ltd Daniel Levy – Kidder Williams Limited Alex MacDonald – Kidder Williams Limited Pallavi Khanna – Khanna Investments Pty Ltd, Pallavi Khanna Jonathan Maister – Gernis Holdings Pty Ltd
Shareholders Present (on MS Teams)	Trevor Ziman – Zimco Holdings Pty Limited Gavan Lim-Joon – Bitwise Services Pty Ltd Gavin Teichner – Aydee Holdings Pty Ltd Shaun Leveton – Elfam FT Pty Ltd Gavin Solsky – Garoc Super Pty Ltd

1. Meeting Opening

The Chairman opened the meeting 11.00am (AEDT), noting that a quorum was present. The Chairman thanked everyone for their attendance.

It was noted that the Notice of Meeting ('NoM') had been issued to shareholders within the required period.

2. General Business

2.1 CEO Company Update

The CEO gave a presentation to the meeting which provided a detailed review of the Company's financial and operational performance during the 2023 financial year and future growth strategy.

The shareholders asked questions in relation to the following matters:

- Timeline for reaching breakeven;
- Capital raise update and risks; and
- Current bank balance.

2.2 Financial Report of the Company

The Draft Financial Statements for the Company for the year ended 30 June 2023 and the related Directors' Report, and Auditors Report were laid before the meeting.

The Chairman acknowledged that it was disappointing and not acceptable that the Financial Statements had not yet been signed off. It was noted that TJ was in attendance from Grant Thornton and would answer any questions on the draft financial report or the reports of the directors and auditors.

The shareholders asked questions in relation to the following matters:

- The complexities causing the delay in the auditing of the Financial Statements; and
- The current status and progress of the Financial Statements.

The Shareholders requested a meeting with the Board, Management and Auditors be held when the audit had been completed and the Financial Statements have been finalised.

2.3 Remuneration Report

The CEO spoke to the Remuneration Report, where the non-executive director's salaries were outlined.

Note 22 of the Financial Statements were queried in relation to Directors' fees. Management note they would review and update where necessary.

3. Resolution 1 - Re-election of Mr Luke Robinson as a Non-Executive Director

The Chairman noted that Resolution 1 was to consider and, if thought fit, to pass the following resolution which was proposed as an ordinary resolution:

THAT, for the purposes of clause 62.1 of the Company's Constitution and for all other purposes, Mr Luke Robinson, being eligible and having offered himself for re-election, be re-elected as a Director of the Company.

The results of proxy votes were conveyed to shareholders.

Results of Proxy Votes

FOR	AGAINST	OPEN
14,940	35,196	187,661

4. Resolution 2 - Re-election of Mr Peter Cohen as a Non-Executive Director

The Chairman noted that Resolution 2 was to consider and, if thought fit, to pass the following resolution which was proposed as an ordinary resolution:

THAT, for the purposes of clause 62.1 of the Company's Constitution and for all other purposes, Mr Peter Cohen, being eligible and having offered himself for re-election, be re-elected as a Director of the Company.

The results of proxy votes were conveyed to shareholders.

Results of Proxy Votes

FOR	AGAINST	OPEN
14,940	35,196	187,661

5. Resolution 3: Re-election of Mr Elmo De Alwis as a Non-Executive Director

The Chairman noted that Resolution 3 was to consider and, if thought fit, to pass the following resolution which was proposed as an ordinary resolution:

THAT, for the purposes of clause 62.1 of the Company's Constitution and for all other purposes, Mr Elmo De Alwis, being eligible and having offered himself for re-election, be re-elected as a Director of the Company.

The results of proxy votes were conveyed to shareholders.

Results of Proxy Votes

FOR	AGAINST	OPEN
16,702	33,434	187,661

6. Questions

The Chairman opened the floor to any further questions online or in person. There were no further questions received.

7. Meeting Closure

There being no further business, the meeting was brought to a close at 12.02pm

Signed by the Chairman as a true and correct record:


 Sanjiv Puri (Dec 15, 2023 10:58 GMT+11)

Date Dec 15, 2023